

The General Agency 3740 N. Josey Lane, Suite 125 Carrollton Texas 75007

Key:

EO Employee only

EC Employee+child(ren)

ES Employee+spouse

EF Employee family

LO Life only

Phone: 972-466-2915

Business Name
City, State Zip (County)
Type of Business
SIC number
Effective Date

Current coverage with plan design info

								1
	Last name	First name	Relationship	Gender	Date of birth	Family status	Salary	Home zip code
1	Smith	John	Employee	М	1/1/1980	EO	\$50,000	75067
2	Smith	Joe	Employee	F	3/1/1980	ES	\$60,000	75057
2.1	Smith	Jane	Spouse	М	5/1/1999			
3	Smith	Richard	Employee	М	7/1/1980	EF	\$50,000	75056
3.1	Smith	Mary	Spouse	F	9/1/1980			
3.2	Smith	Joseph	Dependent	М	11/1/1999			
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